

Nayi Asha. Naya Vishwas. Date: 12th November 2025

To, **National Stock Exchange** Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051

Please find below the NCD issuance details proposed by SMFG India Home Finance Company Limited for Series 33 SMHFC.

Series	NCD Series 33
	INR 325 Crores with a NIL green shoe option aggregating
Amount	upto INR 325 Crores.
Issue/Bid Open Date	14-November-2025
Issue/Bid Close Date	14-November-2025
Pay in to Exchange	T+1 from bidding date
Bidding Type	Close ended
Manner of Allotment	Multiple Yield Allotment
	Rated, listed, senior, redeemable, transferable, secured,
	Fixed rate, non-convertible debentures issued at
Instrument	par/premium to the face value
Deemed Date of	
Allotment	17-November-2025
Maturity Date	16-November-2035
Rating	AAA by CARE & CRISIL
Listing	NSE

Yours faithfully,

SMFG India Home Finance Company Limited

Authorized Signatory

(Name and Designation)

1) SANDEEP KHOSLA 2) ARUN RAMAN