

Nayi Asha. Naya Vishwas.

Date: 09th October 2025

To, **National Stock Exchange** Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051

Please find below the NCD issuance details proposed by SMFG India Home Finance Company Limited for Series 32 SMHFC.

Series	NCD Series 32
Amount	INR 600 Crores
Issue/Bid Open Date	13-October-2025
Issue/Bid Close Date	13-October-2025
Pay in to Exchange	T+1 from bidding date
Bidding Type	Open ended
Manner of Aliotment	Uniform Yield Allotment
	Partly Paid, Rated, Listed, Senior, Secured, Redeemable, Transferable, Non-Convertible Debentures on private
Instrument	placement basis issued at par/premium to the Face Value
Deemed Date of Allotment	14-October-2025
Maturity Date	13-October-2028
Rating	AAA by CARE
Listing	NSE

Yours faithfully,

SMFG India Home Finance Company Limited

**Authorized Signatory** 

(Name and Designation)

1) ARUN RAMAN- SVP 2) STEPHEN WILLIAMS GM