

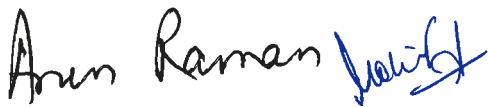
Date: 29th July 2025

To,
National Stock Exchange
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai-400051

Please find below the NCD issuance details proposed by SMFG India Home Finance Company Limited for Series 31 SMHFC.

Series	NCD Series 31
Amount	INR 300 Crores with a NIL green shoe option aggregating upto INR 300 Crores.
Issue/Bid Open Date	31-July-2025
Issue/Bid Close Date	31-July-2025
Pay in to Exchange	T+1 from bidding date
Bidding Type	Open ended
Manner of Allotment	Multiple Yield Allotment
Instrument	Rated, listed, senior, redeemable, transferable, secured, Fixed rate, non-convertible debentures issued at par/premium to the face value
Deemed Date of Allotment	01-August-2025
Maturity Date	27-January-2028
Rating	AAA by CARE
Listing	NSE

Yours faithfully,
SMFG India Home Finance Company Limited



Authorized Signatory
(Name and Designation)



1) ARUN RAMAN - SVP
2) MOHIT AGRAWAL - SVP

SMFG India Home Finance Co. Ltd.**Corporate Office:** 503 & 504, 5th Floor, G-Block, Inspire BKC, BKC Main Road, Bandra Kurla Complex, Bandra (E), Mumbai - 400051.**Registered Office:** Commerzone IT Park, Tower B, 1st Floor, No. 111, Mount Poonamallee Road, Porur, Chennai - 600116.

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