

Date: 14th May 2025

To,
National Stock Exchange
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai-400051

Please find below the NCD issuance details proposed by SMFG India Home Finance Company Limited (Formerly Fullerton India Home Finance Co.Ltd.) for Series 29 SMHFC.

Series	NCD Series 29
Amount	INR 200 Crores with a green shoe option of INR 200 Crores aggregating upto INR 400 Crores.
Issue/Bid Open Date	16-May-2025
Issue/Bid Close Date	16-May-2025
Pay in to Exchange	T+1 from bidding date
Bidding Type	Open ended
Manner of Allotment	Multiple Yield Allotment
Instrument	Rated, listed, senior, redeemable, transferable, secured, Fixed rate, non-convertible debentures issued at par/premium to the face value
Deemed Date of Allotment	19-May-2025
Maturity Date	19-May-2028
Rating	AAA by CARE
Listing	NSE

Yours faithfully,
SMFG India Home Finance Company Limited
(Formerly Fullerton India Home Finance Co.Ltd.)

Authorized Signatory
(Name and Designation)



SMFG India Home Finance Co. Ltd.

Corporate Office: 503 & 504, 5th Floor, G-Block, Inspire BKC, BKC Main Road, Bandra Kurla Complex, Bandra (E), Mumbai - 400051.
Registered Office: Commerzone IT Park, Tower B, 1st Floor, No. 111, Mount Poonamallee Road, Porur, Chennai - 600116.

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