

Date: 24th October 2024

To,

National Stock Exchange

Exchange Plaza, Bandra Kurla Complex

Bandra (E), Mumbai-400051

Please find below the NCD issuance details proposed by SMFG India Home Finance Company Limited for Series 28 SMHFC.

Series	NCD Series 28
Amount	INR 200 Crores with a green shoe option of INR 100 Crores aggregating upto INR 300 Crores.
Issue/Bid Open Date	28-October-2024
Issue/Bid Close Date	28-October-2024
Pay in to Exchange	T+1 from bidding date
Bidding Type	Open ended
Manner of Allotment	Multiple Yield Allotment
Instrument	Rated, listed, senior, redeemable, transferable, secured, Floating rate, non-convertible debentures issued at par/premium to the face value
Deemed Date of Allotment	29-October-2024
Maturity Date	29-October-2027
Rating	AAA by CARE
Listing	NSE

Yours faithfully,

SMFG India Home Finance Company Limited

(Formerly Fullerton India Home Finance Co.Ltd.)


Authorized Signatory
(Name and Designation)

1/ Mohit Agrawal.

2/ Sandeep Khosla -

**SMFG India Home Finance Co. Ltd.**

(Formerly Fullerton India Home Finance Co. Ltd.)

Corporate Office: 503 & 504, 5th Floor, G-Block, Inspire BKC, BKC Main Road, Bandra Kurla Complex, Bandra (E), Mumbai - 400051.**Registered Office:** Megh Towers, 3rd Floor, Old No. 307, New No. 165, Poonamallee High Road, Maduravoyal, Chennai - 600095. Toll Free No.: 1800 102 1003 **CIN:** U65922TN2010PLC076972