

Nayi Asha. Naya Vishwas.

Date: 21st May 2024

To, National Stock Exchange Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051

Please find below the NCD issuance details proposed by SMFG India Home Finance Company Limited for Series 26 SMHFC.

| Series                      | NCD Series 26  |
|-----------------------------|--|
| Amount                      | INR 200 Crores   |
| Issue/Bid Open Date         | 27-May-2024  |
| Issue/Bid Close Date        | 27-May-2024  |
| Pay in to Exchange          | T+1 from bidding date  |
| Bidding Type                | Open ended   |
| Manner of Allotment         | Multiple Yield Allotment   |
| Instrument                  | Rated, listed, senior, redeemable, transferable, secured, fixed rate, non-convertible debentures issued at par/premium to the face value |
| Deemed Date of<br>Allotment | 28-May-2024  |
| Maturity Date               | 28-May-2027  |
| Rating                      | AAA by CRISIL  |
| Listing                     | NSE  |

Yours faithfully,
SMFG India Home Finance Company Limited
(Formerly Fullerton India Home-Finance Co.Ltd.)

Authorized Signatory (Name and Designation)

