

Date: 27th November 2024

To,
National Stock Exchange
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai-400051

Please find below the NCD issuance details proposed by SMFG India Home Finance Company Limited for Series 27 Re-issuance 1 SMHFC.

Series	NCD Series 27 Re-issuance 1
Amount	INR 325 Crores with a green shoe option of INR 50 Crores aggregating upto INR 375 Crores.
Issue/Bid Open Date	29-November-2024
Issue/Bid Close Date	29-November-2024
Pay in to Exchange	T+1 from bidding date
Bidding Type	Open ended
Manner of Allotment	Multiple Yield Allotment
Instrument	Rated, listed, senior, redeemable, transferable, secured, Fixed rate, non-convertible debentures issued at par/premium to the face value
Deemed Date of Allotment	02-December-2024
Maturity Date	10-September-2027
Rating	AAA by CARE
Listing	NSE

Yours faithfully,
SMFG India Home Finance Company Limited
(Formerly Fullerton India Home Finance Co. Ltd.)

Anur Raman

Stephen Williams

Authorized Signatory
(Name and Designation)

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MARUN RAMAN

27 STEPHEN WILLIAMS.



SMFG India Home Finance Co. Ltd.
(Formerly Fullerton India Home Finance Co. Ltd.)

Corporate Office: 503 & 504, 5th Floor, G-Block, Inspire BKC, BKC Main Road, Bandra Kurla Complex, Bandra (E), Mumbai - 400051.
Registered Office: Commerzone IT Park, Tower B, 1st Floor, No. 111, Mount Poonamallee Road, Porur, Chennai - 600116.

Toll Free No.: 1800 102 1003 grihashakti@grihashakti.com www.grihashakti.com CIN: U65922TN2010PLC076872

