



Date: 05<sup>th</sup> August 2022

To, National Stock Exchange Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051

Please find below the Subordinated (Tier II) issuance details proposed by Fullerton India Home Finance Company Ltd for Series 5.

Series	Sub debt Series 5
	INR 25 Crores with a green shoe option to retain upto INR
Amount	100 Crores
Issue/Bid Open Date	11-August-2022
Issue/Bid Close Date	11-August-2022
Pay in to Exchange	T+1 from bidding date
Bidding Type	Open ended
<b>Bidding Method</b>	Uniform Bidding Allotment
	Rated, Listed, Unsecured, Subordinated (Tier II),
Instrument	Redeemable, Transferable, Non-Convertible Debentures
Deemed Date of	
Allotment	12-August-2022
Maturity Date	12-August-2032
Rating	AAA by CRISIL & AAA by CARE
Listing	NSE

## For Fullerton India Home Finance Company Limited

**Authorized Signatories** 

