



Date: 19th July 2022

To, National Stock Exchange Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051

Please find below the Subordinated (Tier II) issuance details proposed by Fullerton India Home Finance Company Ltd for Series 4.

Series	Sub debt Series 4
	INR 75 Crores with a green shoe option to retain upto INR
Amount	150 Crores
Issue/Bid Open Date	21-July-2022
Issue/Bid Close Date	21-July-2022
Pay in to Exchange	T+1 from bidding date
Bidding Type	Open ended
Bidding Method	Uniform Bidding Allotment
	Rated, Listed, Unsecured, Subordinated (Tier II),
Instrument	Redeemable, Transferable, Non-Convertible Debentures
Deemed Date of	
Allotment	22-July-2022
Maturity Date	22-July-2032
Rating	AAA by CRISIL & AAA by CARE
Listing	NSE

For Fullerton India Home Finance Company Limited

Authorized Signatories