

Date: 11th January 2024

To,
National Stock Exchange
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai-400051

Please find below the NCD issuance details proposed by SMFG India Home Finance Company Limited for Series 25 SMHFC.

Series	NCD Series 25
Amount	INR 100 Crores with a green shoe option to retain upto INR 500 Crores
Issue/Bid Open Date	16-January-2024
Issue/Bid Close Date	16-January-2024
Pay in to Exchange	T+1 from bidding date
Bidding Type	Open ended
Bidding Method	Uniform Bidding Allotment
Instrument	Rated, listed, senior, redeemable, transferable, Fixed Rate, secured, non-convertible debentures issued at par/premium to the face value
Deemed Date of Allotment	17-January-2024
Maturity Date	15-January-2027
Rating	AAA by CRISIL
Listing	NSE

Yours faithfully,
SMFG India Home Finance Company Limited
(Formerly Fullerton India Home Finance Co.Ltd.)


Authorized Signatory
(Name and Designation)

SMFG India Home Finance Co. Ltd.
(Formerly Fullerton India Home Finance Co. Ltd.)

Corporate Office: 503 & 504, 5th Floor, G-Block, Inspire BKC, BKC Main Road, Bandra Kurla Complex, Bandra (E), Mumbai - 400051.
Registered Office: Megh Towers, 3rd Floor, Old No. 307, New No. 165, Poonamallee High Road, Maduravoyal, Chennai - 600095.

 Toll Free No.: 1800 102 1003 **CIN:** U65922TN2010PLC076972

