



Date: 20<sup>th</sup> May 2022

To, National Stock Exchange Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051

Please find below the NCD issuance details proposed by Fullerton India Home Finance Company Ltd for Series 18.

| Series                | NCD Series 18  |
|-----------------------|--|
|                       | INR 100 Crores with a green shoe option to retain upto INR |
| Amount                | 300 Crores   |
| Issue/Bid Open Date   | 24-May-2022  |
| Issue/Bid Close Date  | 24-May-2022  |
| Pay in to Exchange    | T+1 from bidding date                                      |
| Bidding Type          | Open ended   |
| <b>Bidding Method</b> | Uniform Bidding Allotment                                  |
|                       | Senior, secured, rated, listed, redeemable, transferable,  |
| Instrument            | non-convertible debentures                                 |
| Deemed Date of        |  |
| Allotment             | 25-May-2022  |
| Maturity Date         | 23-May-2025  |
| Rating                | AAA by CRISIL & AAA by CARE                                |
| Listing               | NSE  |

For Fullerton India Home Finance Company Limited

**Authorized Signatories** 

K